

# M&M TAX PRO 2015 ITEMIZED DEDUCTION FORM (AMOUNTS PAID PER TAXPAYER)

## 1. Medical & Dental Expenses:

- a. Medical Mileage: \_\_\_\_\_
- b. Out of Pocket Medical & Dental Expenses: \_\_\_\_\_
- c. Description of Medical & Dental Expenses: \_\_\_\_\_

## 2. Paid Taxes:

- a. Real Estate Taxes: \_\_\_\_\_
- b. Personal Property Taxes: \_\_\_\_\_
- c. Car/ Truck Property Taxes: \_\_\_\_\_
- d. Car Tag Registration Fee: \_\_\_\_\_

## 3. Interest You Paid:

- a. Home Mortgage Interest: \_\_\_\_\_
- b. Name: \_\_\_\_\_
- c. Address: \_\_\_\_\_
- d. ID No: \_\_\_\_\_
- e. Mortgage Interest Premiums: \_\_\_\_\_
- f. Investment Interest: \_\_\_\_\_

## 4. Gifts to Charity:

- a. Contributions by cash or check: \_\_\_\_\_
- b. # of miles to make contributions: \_\_\_\_\_
- c. Non cash contributions (not to exceed \$500): \_\_\_\_\_
- d. Description of Contributions: \_\_\_\_\_

## 5. Unreimbursed Job Expenses:

- a. Educator Expenses: \_\_\_\_\_
- b. Union & Professional Dues: \_\_\_\_\_
- c. Uniforms: \_\_\_\_\_
- d. Tools: \_\_\_\_\_
- e. Cell Phone: \_\_\_\_\_
- f. Dry cleaning: \_\_\_\_\_
- g. Upkeep & Appearance: \_\_\_\_\_
- h. Tax Preparation Fees: \_\_\_\_\_
- i. Casualty/ Theft Loss: \_\_\_\_\_
- j. Safe Deposit Box Fees: \_\_\_\_\_
- k. Loss on IRA: \_\_\_\_\_
- l. Gambling Loss: \_\_\_\_\_

## 6. Employee Business Expenses:

- a. Parking fees, tolls, transportation: \_\_\_\_\_
- b. Travel Expenses for overnight trips: \_\_\_\_\_
- c. Meals & Entertainment Expenses: \_\_\_\_\_

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**6. Employee Business Expenses (continued):**

- d. Other Business Expenses: \_\_\_\_\_
- e. Total Vehicle Mileage Driven: \_\_\_\_\_
- f. Total Business Mileage: \_\_\_\_\_
- g. Gas, Oil, Repairs, Insurance: \_\_\_\_\_
- h. Vehicle Rentals: \_\_\_\_\_

**7. Child & Dependent Care Expenses:**

- a. Care Provider Name: \_\_\_\_\_
- b. Care Provider Address: \_\_\_\_\_
- c. Care Provider EIN or SSN: \_\_\_\_\_
- d. Amount Paid for 2015: \_\_\_\_\_
- e. Which Dependent is the child/dependent care for: \_\_\_\_\_

**I attest that all the above information is correct and was provided voluntarily. In addition, none of the above information was by any fashion, shape or form aided by any of M&M Income Tax Service preparers. Therefore, I agree to release M&M Income Tax Service of any liability that may incur on my behalf from the above information.**

**Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_